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20 June 2014

**Allied Minds plc
Publication of Prospectus**

Further to the pricing announcement published earlier today in connection with the initial public offering ("IPO" or "Offer") of Allied Minds plc (the "Company" or "Allied Minds"), Allied Minds confirms that its prospectus dated 20 June 2014 (the "Prospectus") has been approved by the UK Listing Authority.

The Prospectus relates to the admission of the Company's ordinary shares to the premium listing segment of the Official List of the UK Listing Authority and to trading on the main market for listed securities of the London Stock Exchange.

Copies of the Prospectus will shortly be available on the Company's website at www.alliedminds.com/investors, subject to applicable securities laws, and free of charge during normal business hours at the registered office of the Company, 40 Dukes Place, London EC3A 7NH, United Kingdom.

The Prospectus has also been submitted to the National Storage Mechanism and will shortly be available for inspection at www.morningstar.co.uk/uk/NSM.

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Any purchase of Ordinary Shares in the proposed Offer should be made solely on the basis of the information contained in the Prospectus issued by the Company in connection with the Offer. Before purchasing any Ordinary Shares, persons viewing this announcement should ensure that they fully understand and accept the risks set out in the Prospectus. No reliance may be placed for any purpose on the information contained in this announcement or its accuracy or completeness.

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