

21 November 2022

Allied Minds Plc
 ("the "Company")

Rule 2.9 Announcement - Transaction in Own Shares

Allied Minds plc (AIM: **ALM**, '**Allied Minds**' or '**the Company**') announces that, in accordance with the terms of its share buyback programme announced on 17 November 2022 ("Share Buyback Programme"), the Company purchased the following number of its Ordinary Shares of £0.01 each ("Ordinary Shares") through Numis Securities Limited. The Ordinary Shares purchased will be held in treasury until transferred by the Company to the directors and employees in satisfaction of awards under the 2014 Long Term Incentive Plan ("**LTIP**").

| | |
|--|------------------|
| Date of purchase: | 18 November 2022 |
| Volume of Allied Minds shares purchased: | 168,648 |
| Average market price paid per share (GBp): | 9.3989 |
| Highest price paid per share (GBp): | 9.500 |
| Lowest price paid per share (GBp): | 9.250 |

In accordance with Rule 2.9 of The City Code on Takeovers and Mergers, Allied Minds confirms that, as at the date and time of this announcement, the remaining number of Ordinary Shares in issue will be 239,650,273 (excluding treasury shares), and the Company hold 265,806 Ordinary Shares in treasury. Therefore, the total voting rights in the Company will be 239,384,467. This figure for the total number of voting rights may be used by shareholders as the denominator for the calculations by which they will determine if they are required to notify their interest in, or a change to their interest in, the Company under the FCA's Disclosure Guidance and Transparency Rules.

The International Securities Identification Number for Allied Minds Ordinary Shares is GB00BLRLH124.

In accordance with Article 5(1)(b) of Regulation (EU) No 596/2014 (the Market Abuse Regulation), the table below contains detailed information of the individual trades made by Numis Securities Limited as part of the Share Buyback Programme.

Schedule of Purchases - Individual Transactions

| Number of ordinary shares purchased | Transaction price (GBp share) | Time of transaction (UK Time) | Transaction reference number | Trading venue |
|-------------------------------------|-------------------------------|-------------------------------|------------------------------|---------------|
| 16500 | 9.25 | 09:59:15 | 00062238809TRLOO | LSE |
| 800 | 9.50 | 10:36:13 | 00062240682TRLOO | LSE |
| 1000 | 9.50 | 11:09:18 | 00062242269TRLOO | LSE |
| 51331 | 9.50 | 13:28:55 | 00062245832TRLOO | LSE |
| 12000 | 9.40 | 13:45:28 | 00062246381TRLOO | LSE |
| 14681 | 9.40 | 13:45:28 | 00062246382TRLOO | LSE |
| 12000 | 9.40 | 13:46:37 | 00062246437TRLOO | LSE |
| 11120 | 9.40 | 13:46:37 | 00062246438TRLOO | LSE |
| 12570 | 9.50 | 13:50:52 | 00062246553TRLOO | LSE |
| 6998 | 9.21 | 13:53:07 | 00062246597TRLOO | LSE |
| 12569 | 9.25 | 15:16:14 | 00062250003TRLOO | LSE |
| 17079 | 9.34 | 15:55:40 | 00062251613TRLOO | LSE |

The Company will make further regulatory announcements to shareholders in respect of purchases of Ordinary Shares by the Company as they occur.

FOR FURTHER INFORMATION, PLEASE CONTACT:

Allied Minds plc

c/o Instinctif Partners

JTC (UK) Limited - Company Secretary
Christopher Gibbons

0203 846 9774
christopher.gibbons@jtcgroup.com

Instinctif Partners - Communications
Tim Linacre / Rozi Morris / Joe Quinlan

alliedminds@instinctif.com

The Company's LEI is 213800YB4G7YN21NLL72

This information is provided by RNS, the news service of the London Stock Exchange. RNS is approved by the Financial Conduct Authority to act as a Primary Information Provider in the United Kingdom. Terms and conditions relating to the use and distribution of this information may apply. For further information, please contact rns@lseg.com or visit www.rns.com.

RNS may use your IP address to confirm compliance with the terms and conditions, to analyse how you engage with the information contained in this communication, and to share such analysis on an anonymised basis with others as part of our commercial services. For further information about how RNS and the London Stock Exchange use the personal data you provide us, please see our [Privacy Policy](#).

END

RTTUROWRURUAUA