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Allied Minds PLC  
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### **Allied Minds Capital Markets Day Materials**

Boston - 18 January 2018 - Allied Minds (LSE: ALM) will be holding a Capital Markets Day for analysts and investors today in London. The event will include presentations by Allied Minds' top six subsidiaries.

No new current trading information will be disclosed during the Capital Markets Day. Materials presented at the Capital Markets Day can be accessed via Allied Minds' website, under reports and presentations:  
<http://investors.alliedminds.com/reports-and-presentations>

A recording of the Capital Markets Day will be made available on Allied Minds' website in due course.

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#### **About Allied Minds**

Based in Boston, Allied Minds plc is an IP commercialisation company focused on technology and life sciences. With extensive access to U.S. federal government laboratories and universities, as well as partnerships with leading U.S. corporations, Allied Minds forms, funds, and operates a portfolio of companies with the objective of delivering successful liquidity events that will generate attractive long-term returns for its investors and stakeholders. Allied Minds supports its businesses with capital, resources, and expertise. For more information, please visit [www.alliedminds.com](http://www.alliedminds.com)

#### **Allied Minds Forward-Looking Statement**

This press release contains statements that are or may be forward-looking statements, including statements that relate to Allied Minds' future prospects, developments and strategies. The forward-looking statements are based on current expectations and are subject to known and unknown risks and uncertainties that could cause actual results, performance and achievements to differ materially from current expectations, including, but not limited to, those risks and uncertainties described in the risk factors included in Allied Minds' regulatory filings. These forward-looking statements are based on assumptions regarding the present and future business strategies of Allied Minds and the environment in which it will operate in the future. Each forward-looking statement speaks only as at the date of this press release. Except as required by law, regulatory requirement, the Listing Rules and the Disclosure Guidance and Transparency Rules, neither Allied Minds nor any other party intends to update or revise these forward-looking statements, whether as a result of new information, future events or otherwise.

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